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August 29, 2022

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1
Brookings and Moody Counties, South Dakota
$ 32,430,000 General Obligation Bonds, Series 2022

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District 05-1.

2. Designation of issue: General Obligation Bonds, Series 2022

3. Date of issue: August 24, 2022

4. Purpose of issue: The Bond proceeds will be used to finance: (a) all or a portion of the costs of the renovating and constructing new school facilities, including Medary Elementary School and Hillcrest Elementary School, and furnishing and equipping of the same (collectively, the "Project"), (b) a portion of the interest payable on the Bonds through August 1, 2023 and (c) the costs of issuing the Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $32,430,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2022 is true and correct on this 24th day of August 2022.

By: Brian Lueders
Its: Business Manager

BOND DEBT SERVICE

BROOKINGS SCHOOL DISTRICT No. 05-1, SOUTH DAKOTA
(BROOKINGS AND MOODY COUNTIES)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2022
Non-BQ, AA+ Rating (AA- Underlying), 2042 Final Maturity
Final Pricing

Dated Date	08/24/2022
Delivery Date	08/24/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2023			695,619.03	695,619.03	
06/30/2023					695,619.03
08/01/2023			797,525.00	797,525.00	
02/01/2024			797,525.00	797,525.00	
06/30/2024					1,595,050.00
08/01/2024	250,000	5.000%	797,525.00	1,047,525.00	
02/01/2025			791,275.00	791,275.00	
06/30/2025					1,838,800.00
08/01/2025	320,000	5.000%	791,275.00	1,111,275.00	
02/01/2026			783,275.00	783,275.00	
06/30/2026					1,894,550.00
08/01/2026	395,000	5.000%	783,275.00	1,178,275.00	
02/01/2027			773,400.00	773,400.00	
06/30/2027					1,951,675.00
08/01/2027	475,000	5.000%	773,400.00	1,248,400.00	
02/01/2028			761,525.00	761,525.00	
06/30/2028					2,009,925.00
08/01/2028	1,075,000	5.000%	761,525.00	1,836,525.00	
02/01/2029			734,650.00	734,650.00	
06/30/2029					2,571,175.00
08/01/2029	1,235,000	5.000%	734,650.00	1,969,650.00	
02/01/2030			703,775.00	703,775.00	
06/30/2030					2,673,425.00
08/01/2030	1,400,000	5.000%	703,775.00	2,103,775.00	
02/01/2031			668,775.00	668,775.00	
06/30/2031					2,772,550.00
08/01/2031	1,590,000	5.000%	668,775.00	2,258,775.00	
02/01/2032			629,025.00	629,025.00	
06/30/2032					2,887,800.00
08/01/2032	1,780,000	5.000%	629,025.00	2,409,025.00	
02/01/2033			584,525.00	584,525.00	
06/30/2033					2,993,550.00
08/01/2033	1,990,000	5.000%	584,525.00	2,574,525.00	
02/01/2034			534,775.00	534,775.00	
06/30/2034					3,109,300.00
08/01/2034	2,210,000	5.000%	534,775.00	2,744,775.00	
02/01/2035			479,525.00	479,525.00	
06/30/2035					3,224,300.00
08/01/2035	1,780,000	5.000%	479,525.00	2,259,525.00	
02/01/2036			435,025.00	435,025.00	
06/30/2036					2,694,550.00
08/01/2036	1,955,000	5.000%	435,025.00	2,390,025.00	
02/01/2037			386,150.00	386,150.00	
06/30/2037					2,776,175.00
08/01/2037	2,140,000	5.000%	386,150.00	2,526,150.00	
02/01/2038			332,650.00	332,650.00	
06/30/2038					2,858,800.00
08/01/2038	2,335,000	5.000%	332,650.00	2,667,650.00	
02/01/2039			274,275.00	274,275.00	
06/30/2039					2,941,925.00
08/01/2039	2,540,000	4.500%	274,275.00	2,814,275.00	
02/01/2040			217,125.00	217,125.00	
06/30/2040					3,031,400.00
08/01/2040	2,750,000	4.500%	217,125.00	2,967,125.00	
02/01/2041			155,250.00	155,250.00	
06/30/2041					3,122,375.00
08/01/2041	2,980,000	5.000%	155,250.00	3,135,250.00	
02/01/2042			80,750.00	80,750.00	
06/30/2042					3,216,000.00
08/01/2042	3,230,000	5.000%	80,750.00	3,310,750.00	
06/30/2043					3,310,750.00
	32,430,000		21,739,694.03	54,169,694.03	54,169,694.03